Making Paginated **Reports More** Accessible

Meagan Longoria

Consultant, Denny Cherry & Associates



Meagan Longoria



BI & analytics for 15 years Consulting for 11 years Microsoft Data Platform MVP Strong interest in accessibility Based in Denver, CO

About Me

DataSavvy.me

- in /meaganlongoria/
- 🗹 @mmarie

@mmarie@techhub.social

Accessible Reports

Do you incorporate accessibility into your normal paginated report design process?

Common response:

"No one in my audience is disabled." Are you sure?

1 in 4 adults in the US has some type of disability.

There is an employment gap of about **41 percentage points** between adults with disabilities and those without in the US.

Common response:

"But that's not the people I How do work with? you know?

30% of collegeeducated employees working full time in white-collar jobs have some kind of disability.

Common response:

"But no one has ever asked for an accommodation." Why force them to?

More than 1/3 of those with disabilities have experienced discrimination or negative bias in the workplace.

39% of employees with disabilities tell their

manager

24% tell their team

21% tell Human Resources



Accessible Reports

You are excluding a portion of your audience if you wait for someone to request an accommodation.



Accessible Reports

What comes to mind when I say accessible data visualization?

More Than Just Color Blindness









Motor Motor impairment: 13%



Cognitive Cognitive disability: 11% AD[H]D: 9%

Important Design Attributes

Keyboard interactivity and navigation



Accessible Reports



▲ Shape

P Alt Text

Explanatory Text





Accessible Reports

Accessible design is achieved by increasing awareness about how people consume information, then incorporating small changes into your design habits

Accessible Design Guidelines

Web Content Accessibility Guidelines (WCAG) 2.1

Section 508 of the Rehabilitation Act (aligns with WCAG)

Requires access for both members of the public and federal employees to technologies when **developed**, **procured**, **maintained**, **or used** by federal agencies.

Many state agencies adhere to 508 standards!

Web Content Accessibility Guidelines



Level

Level A: Color is not used as the only visual means of conveying information...or distinguishing a visual element.

Current Year Sales By Product	Current Year Sales By Product
Product CY Sales	Product CY Sales YoY Sales
Dog Treats 10,250	Dog Treats 10,250
Dog Food 8,325	Dog Food 8,325 🔺
Dog Toys 5,336	Dog Toys 5,336 ▼

Example WCAG success criteria

A mechanism is available for identifying specific definitions of words or phrases used in an unusual or restricted way, including idioms and jargon

i) Glossary

CY Sales B	y Product	Current Yea	r Sales \$ By	Product
Products	Rev	Product S	Sales USD	
Trts	10,250	Dog Treats	10,250	
Fd	8,325	Dog Food	8,325	
Тоу	5,336	Dog Toys	5,336	

Cognitive Accessibility



Cognitive Accessibility

Remove distractions and reduce the effort it takes to consume information from your visuals.

Cognitive Load

Information processing requires brain power

Working memory is limited

Be intentional about the information you present





Intrinsic: complexity of the information itself

Germane: the effort a person must expend to learn a new topic

Extraneous: the way the material is presented

Perceived: How hard users think they will have to work to get information

Your data visualization design choices always affect extraneous and perceived cognitive load!



Use **existing knowledge** and **consistent design** to make it **obvious** how users should interact with your data visualization.

Affordances in Paginated Reports:

Consistent color palette

Affordances reduce extraneous cognitive load!

Consistent formatting of text and visuals

Chart types (e.g. bar charts) that are easy to interpret



Cognitive Accessibility

Design Attributes for Cognitive Accessibility

Chart titles

Text boxes and captions

Tooltips

Navigation and interactivity

Usage guides

¢°

Do not be afraid to add text boxes and captions!

Provide summary of message/findings

Explain how to use the report

Explain how to interpret a chart

Replace or define jargon and acronyms within the report.

(i) Glossary

CY Sales B	y Product	Current Year Sales \$ By Product		
Products	Rev	Product	Sales USD	
Trts	10,250	Dog Treats	10,250	
Fd	8,325	Dog Food	8,325	
Тоу	5,336	Dog Toys	5,336	





Cognitive Accessibility

Cognitive Accessibility Tips

Make information obvious - avoid overly complicated graphs

Minimize distractions and provide simple, consistent user interfaces

Use clear, easy to read typeface

Avoid overly complex language, jargon, or acronyms

Avoid animation or sound that auto-plays

Screen reader tips



Screen reader tips

Alt text via tooltips

The rendering engine sets reading order by sorting Y, then X coordinates

Set structure type in tables and matrixes

Set heading type in text boxes

Export accessible PDFs



Use of Color



Color contrast

WCAG color contrast is based upon relative luminance

Luminance is the relative brightness in a color space normalized to 0 for black and 1 for white.

Different criteria for text vs non-text objects and different sizes



Color Contrast in Text



Purple/white background: 9.5:1 Blue/gray background: 2.3:1

Black text/white background: 21:1

Charts Color Contrast



 $\rightarrow > > >$

Text smaller than 18 pt or 14 pt bold: 4.5:1

Text 18 pt/14 pt bold or larger: 3:1

Graphical objects and UI components: 3:1

A mathematical formula is used by tools to calculate contrast

Color Contrast Calculators

My text color is **#56835B** at **18** px and regular weight

My background color is **#F2F2F2**

My design must be **AA** compliant

Fails AA Required contrast ratio: 4.5 Your contrast ratio: 3.91	Passes AA if you change background color to #0A0A0A New contrast ratio: 4.52	Passes AA if you change text color to #4F7854 New contrast ratio: 4.52
Lorem ipsum dolor sit	Lorem ipsum dolor sit	Lorem ipsum dolor sit
amet, consectetur	amet, consectetur	amet, consectetur
adipiscing elit, sed do	adipiscing elit, sed do	adipiscing elit, sed do

Contrast Analyzers

Desktop tools:

Accessibility Insights

TPGi Colour Contrast Analyser

Web tools:

https://accessible-colors.com/

https://whocanuse.com/



Color contrast analyzer

This color contrast analyzer checks for color contrast ratios and measures them against the WCAG AA guidelines. Learn more about analyzing color contrast.

Auto detect contrast ratio 🛛 💽 Off

Auto-detection allows you to evaluate color contrast ratios by hovering over an element or setting the keyboard focus on it.

Color 1





Demo: Accessibility Insights



Demo: Chrome Developer Tools



Colorblindness

More properly termed color vision deficiency (CVD)

Inability to distinguish red, green, or blue light

Affects around 1 in 12 men and 1 in 200 women worldwide



Problematic Color Combinations

Green & Red

Light Green & Yellow

Green & Brown

Blue & Grey

Blue & Purple

Green & Grey

Green & Blue

Green & Black



Planning colors:

Adobe Color

<u>ColorHexa</u>

Checking after creation:

Edge/Chrome developer tools





Demo: Chrome Developer Tools

Thanks for learning about accessible paginated reports





@mmarie

in /in/MeaganLongoria